



Sumber : Yahoo Finance, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
AGRI	1.457,60	↑ 2,11%
BASIC-IND	939,78	↑ 0,31%
CONSUMER	1.705,37	↓ -0,52%
FINANCE	1.490,71	↓ -0,44%
INFRASTRUC	1.044,70	↑ 0,73%
MANUFACTUR	1.279,45	↓ -0,05%
MINING	1.850,60	↓ -2,70%
MISC-IND	1.025,28	↑ 0,57%
PROPERTY	390,60	↑ 0,21%
TRADE	861,83	↑ 0,68%

*Data Update Pukul 15.30 WIB

Commodities	Last	Change %
Palm Oil RM	3.883,00	↑ 0,13%
Crude Oil \$	64,76	↓ -0,45%
Nickel \$	16.375,00	↓ -0,30%
Gold \$	1.682,80	↓ -0,03%
Coal \$	80,00	↓ -1,72%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %
Dow Jones Industrial	31.877	↑ 1,21%
S&P 500	3.871	↑ 0,75%
Nasdaq Composite	12.966	↑ 0,36%
FTSE 100 London	6.717	↑ 1,31%
DAX Xetra Frankfurt	14.387	↑ 3,35%
Shanghai Composite	3.421	↓ -2,30%
Hangseng Index	28.541	↓ -1,92%
Nikkei 225 Osaka	28.743	↓ -0,42%

*Data Update Terakhir Pukul 07.42 WIB

Corporate Action	Code	Event

Indikator	Tingkat
Pertumbuhan ekonomi (2020 YoY)	-2,07%
Inflasi (Januari 2021, %YoY)	1,55%
BI 7 Day Reverse Repo Rate (Feb 2021)	4%
Defisit anggaran (APBN 2021)	-5,17% PDB
Transaksi berjalan 2020	-0,40% PDB
Cadangan devisa (Januari 2020)	US\$ 138 miliar
Neraca Pembayaran (Q III-2020)	US\$ 2,05 miliar

IHSG	6.248	Net F *Sell*	-469,M
Change %	-0,16%	F Buy	2402,M
Net Foreign Buy (YTD)	10,64 T	D Buy	8448,M
Resistance	6.300	F Sell	2871,M
Support	6.200	D Sell	7979,M

Highlight

- Ini 9 Ruas Tol yang Ditawarkan Jasa Marga (JSMR) ke SWF Indonesia
- Cuan 94 Persen, Waskita (WSKT) Sukses Jual Tol Medan-Kualanamu Rp824 Miliar
- Disuntik Modal Rp 3 T, Terungkap Rencana Besar Krakatau Steel

IHSG OUTLOOK

Indeks pada perdagangan kemarin ditutup melemah membentuk pola three black crows ke level 6248. Ditransaksikan dengan volume yang realtif sepi jika dibandingkan dengan rata-rata volume 5 hari perdagangan. Indeks hari ini dibebani oleh sektor Mining (-2,698%), Consumer (-0,519%), Finance (-0,435%), Manufacture (-0,049%), kendati ditopang oleh sektor Property (0,207%), Basic Industry (0,311%), Miscellaneous Industry (0,574%), Trade (0,676%), Infrastructure (0,726%), Agriculture (2,11%) yang mengalami penguatan walaupun belum signifikan. Indeks pada hari ini diperkirakan akan bergerak konsolidasi pada range pergerakan 6200 - 6300

Global Sentiment

Bursa Paman Sam yang bergerak mixed tentu saja akan memberikan kegalauan bagi IHSG pada perdagangan hari ini, selain itu sentimen lain yang akan turut menggerakkan pasar tentunya mengenai paket stimulus fiskal AS. Setelah disetujui oleh senat, House of Representative alias DPR AS akan melakukan voting untuk menyetujui atau menolak usulan Presiden AS Joe Biden mengenai stimulus fiskal jumbo ini. Penyetujuan stimulus ini diprediksi akan berlangsung lancar mengingat DPR AS dikuasai oleh partai Demokrat yang merupakan partai pengusung Joe Biden.

Meskipun demikian dari dalam negeri muncul sentimen negatif yakni Pemerintah memutuskan untuk memperpanjang pemberlakuan pembatasan kegiatan masyarakat (PPKM) skala mikro hingga 22 Maret 2021. Keputusan itu disampaikan oleh Ketua Komite Penanganan Covid-19 dan Pemulihan Ekonomi Nasional Airlangga Hartarto dalam keterangan pers, Senin (8/3/2021). Dengan PPKM yang kembali diperpanjang maka diprediksikan roda perekonomian akan kembali tertahan perputarannya sehingga memperlambat laju pertumbuhan ekonomi yang tentu saja memperlambat pemulihan ekonomi pasca diserang Covid-19.

Sementara itu sentimen positif datang setelah vaksin Covid-19 Oxford-AstraZeneca dijadwalkan tiba di Indonesia kemarin. Sebanyak 1,1 juta dosis vaksin tiba dalam bentuk produk jadi. Vaksin Corona AstraZeneca didapat dari skema kerjasama multilateral Aliansi Global untuk Vaksin dan Imunisasi (GAVI) COVAX Facility. Pemerintah sendiri rencananya akan menggelar konferensi pers saat vaksin tersebut tiba di tanah air.

Sebagai informasi, vaksin AstraZeneca sudah mendapat persetujuan dan masuk ke dalam daftar penggunaan darurat (EUL) WHO Februari lalu. Hal ini untuk memperluas penggunaan vaksin AstraZeneca. Selain itu, vaksin adenovirus yang dikembangkan Universitas Oxford ini sudah terbukti aman digunakan pada lansia. Studi di Lancet menunjukkan efikasi untuk AstraZeneca mencapai 70,4%, berdasarkan data analisis interim uji klinis di Brasil, Afrika Selatan, dan Inggris. (Source : CNBC Indonesia)

Stock News

- Emiten BUMN operator jalan tol PT Jasa Marga (Persero) Tbk. (JSMR) menawarkan 9 ruas jalan tol kepada Lembaga Pengelola Investasi (LPI) atau Indonesia Investment Authority (INA). Hal ini disampaikan Direktur Keuangan Jasa Marga Donny Arsal pada siaran BUMN bertema "Siapakah BUMN Infrastruktur Optimalkan Dana LPI?" pada Senin (8/3/2021). Jasa Marga memilih 9 dari 21 ruas jalan tol yang sebenarnya menurut Donny keseluruhannya berpotensi untuk di investasi oleh INA maupun investor lainnya. Lebih lanjut Donny menyebutkan 18 dari 21 aset yang dimiliki Jasa Marga telah berada dalam tahapan brownfield. (source : bisnis.com)

- PT Waskita Tol Road (WTR), anak perusahaan PT Waskita Karya (Persero) Tbk. (WSKT) berhasil meraih kesepakatan menjual seluruh sahamnya di ruas tol Medan-Kualanamu-Tebing Tinggi (JKMT) senilai Rp824 miliar. Pemborong saham milik Waskita dalam jalan tol menuju Bandara Kualanamu itu adalah investor jalan tol asal Hongkong, Kings Ring Limitted (KRL). Kepastian penjualan saham WTR kepada KRL setelah kedua belah pihak melakukan penandatanganan Conditional Sale Purchase Agreement. Setelah seluruh dokumen legal dirampungkan, maka Waskita resmi hengkang dari tol JKMT. (source : bisnis.com)

- Pemerintah menyuntikkan modal sebesar Rp 3 triliun kepada PT Krakatau Steel Tbk (KRAS) yang akan digunakan untuk supply produk hingga bahan baku industri hilir. "Rp 3 triliun itu obligasi wajib konversi. Menjadi modal perusahaan ketika jatuh tempo di tahun ketujuh," ujar Direktur Utama KRAS, Silmy Karim kepada CNBC Indonesia di Jakarta, Selasa (8/3/2021). Suntikan dana tersebut, lanjutnya, membantu KS dalam mendukung supply menyediakan produk jadi. Di mana itu adalah bahan baku industri hilir dan pengguna baja yang disuplai lebih baik. "Artinya otomatis impor juga berkurang," ujarnya singkat. (Source : CNBC Indonesia)

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Upside (%)	Stop Loss	Commentary
LSIP	1.355	Trading Buy	1380 - 1400	1,8% - 3,3%	1320	Rising on CPO price
AALI	11.175	Trading Buy	11300 - 11500	1,1% - 2,9%	11000	Rising on CPO price
BWPT	120	Trading Buy	124 - 126	3,3% - 5%	114	Rising on CPO price
WSKT	1.410	Speculative Buy	1450 - 1500	2,8% - 6,4%	1380	Doji
WIKA	1.715	Speculative Buy	1770 - 1830	3,2% - 6,7%	1680	Oversold
ADHI	1.315	Speculative Buy	1350 - 1400	2,7% - 6,5%	1260	Three Black Crows
PTPP	1.540	Speculative Buy	1580 - 1630	2,6% - 5,8%	1520	Three Black Crows
JSMR	4.300	Speculative Buy	4400 - 4500	2,3% - 4,7%	4200	Bullish Reversal
KRAS	650	Buy on weakness	670 - 690	3,1% - 6,2%	630	Consolidation

Stock Watchlist

Sources: Trading Economics, Erdikha Research

Monday March 08 2021			Actual	Previous	Consensus	Forecast
11:15 AM	ID	Consumer Confidence FEB	85.8	84.9		88
2:00 PM	DE	Industrial Production MoM JAN	-2.50%	1.9% ®	0.20%	0.30%
5:00 PM	GB	BoE Gov Bailey Speech				
10:00 PM	US	Wholesale Inventories MoM JAN	1.30%	0.6% ®	1.30%	1.30%
11:00 PM	US	Consumer Inflation Expectations FEB	3.09%	3.05%		3%
11:30 PM	US	3-Month Bill Auction	0.05%	0.04%		
11:30 PM	US	6-Month Bill Auction	0.06%	0.06%		
	CN	National People's Congress				
Tuesday March 09 2021			Actual	Previous	Consensus	Forecast
10:00 AM	ID	Retail Sales YoY JAN		-19.20%		-9.90%
	DE	Balance of Trade JAN		€14.8B		€12.4B
2:00 PM	DE	Balance of Trade s.a JAN		€16.1B	€16.4B	
2:00 PM	DE	Exports MoM s.a JAN		0.10%	-1.20%	
2:00 PM	DE	Imports MoM s.a JAN		-0.10%	-0.50%	
2:00 PM	DE	Current Account JAN		€28.2B		€22.9B
5:00 PM	EA	Employment Change QoQ Final Q4		1%	0.30%	0.30%
5:00 PM	EA	Employment Change YoY Final Q4		-2.30%	-2%	-2%
5:00 PM	EA	GDP Growth Rate QoQ 3rd Est Q4		12.40%	-0.60%	-0.60%
5:00 PM	EA	GDP Growth Rate YoY 3rd Est Q4		-4.30%	-5%	-5%
6:00 PM	US	NFIB Business Optimism Index FEB		95		96
8:55 PM	US	Redbook MoM 06/MAR		-0.30%		
8:55 PM	US	Redbook YoY 06/MAR		4.60%		
11:30 PM	US	119-Day Bill Auction		0.05%		
11:30 PM	US	42-Day Bill Auction		0.03%		
	CN	National People's Congress				
Wednesday March 10 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	WASDE Report				
1:00 AM	US	3-Year Note Auction		0.20%		
4:30 AM	US	API Crude Oil Stock Change 05/MAR		7.356M		
6:05 AM	US	Fed Kaplan Speech				
	CN	Inflation Rate YoY FEB		-0.30%	-0.40%	-0.30%
8:30 AM	CN	Inflation Rate MoM FEB		1%	0.40%	0.50%
8:30 AM	CN	PPI YoY FEB		0.30%	1.50%	1.70%
5:40 PM	DE	5-Year Bobl Auction		-0.69%		
7:00 PM	US	MBA Mortgage Applications 05/MAR		0.50%		
7:00 PM	US	MBA 30-Year Mortgage Rate 05/MAR		3.23%		
	US	Core Inflation Rate YoY FEB		1.40%	1.40%	1.40%
	US	Inflation Rate YoY FEB		1.40%	1.70%	1.60%
8:30 PM	US	Inflation Rate MoM FEB		0.30%	0.40%	0.30%
8:30 PM	US	Core Inflation Rate MoM FEB		0%	0.20%	0.10%
10:30 PM	US	EIA Gasoline Stocks Change 05/MAR		-13.624M	-4.167M	
10:30 PM	US	EIA Cushing Crude Oil Stocks Change 05/MAR		0.485M		
10:30 PM	US	EIA Crude Oil Stocks Change 05/MAR		21.563M	-0.833M	
10:30 PM	US	EIA Distillate Stocks Change 05/MAR		-9.719M	-3.667M	
10:30 PM	US	EIA Gasoline Production Change 05/MAR		0.565M		
10:30 PM	US	EIA Distillate Fuel Production Change 05/MAR		-0.723M		
10:30 PM	US	EIA Crude Oil Imports Change 05/MAR		1.656M		
10:30 PM	US	EIA Refinery Crude Runs Change 05/MAR		-2.327M		
10:30 PM	US	EIA Heating Oil Stocks Change 05/MAR		-1.123M		
11:30 PM	US	105-Day Bill Auction		0.05%		
11:30 PM	US	154-Day Bill Auction		0.06%		
	CN	National People's Congress				
Thursday March 11 2021			Actual	Previous	Consensus	Forecast
1:00 AM	US	10-Year Note Auction		1.16%		
2:00 AM	US	Monthly Budget Statement FEB		\$-163B		\$-165B
7:45 PM	EA	Deposit Facility Rate		-0.50%	-0.50%	-0.50%
7:45 PM	EA	ECB Interest Rate Decision		0%	0%	0%
7:45 PM	EA	Marginal Lending Rate		0.25%		0.25%
8:30 PM	EA	ECB Press Conference				
8:30 PM	US	Jobless Claims 4-week Average MAR/06		790.75K		757.5K
8:30 PM	US	Initial Jobless Claims 06/MAR		745K	725K	715K
8:30 PM	US	Continuing Jobless Claims 27/FEB		4295K	4220K	4015K
9:30 PM	EA	ECB Macroeconomic Projections				
10:00 PM	US	JOLTs Job Openings JAN		6.646M	6.6M	6.5M
10:30 PM	US	EIA Natural Gas Stocks Change 05/MAR		-98Bcf		
11:00 PM	DE	Bundesbank Balz Speech				

11:30 PM	US	4-Week Bill Auction		0.03%		
11:30 PM	US	8-Week Bill Auction		0.04%		
	CN	National People's Congress				
	CN	New Yuan Loans FEB		CNY3580B	CNY950B	CNY1050
	CN	Outstanding Loan Growth YoY FEB		12.70%	12.70%	12.70%
	CN	Total Social Financing FEB		CNY5170B	CNY950B	CNY980B
	CN	M2 Money Supply YoY FEB		9.40%	9.40%	9.30%
Friday March 12 2021			Actual	Previous	Consensus	Forecast
1:00 AM	US	30-Year Bond Auction		1.93%		
2:00 PM	DE	Inflation Rate YoY Final FEB		1%	1.30%	1.30%
2:00 PM	DE	Harmonised Inflation Rate YoY Final FEB		1.60%	1.60%	1.60%
2:00 PM	DE	Harmonised Inflation Rate MoM Final FEB		1.40%	0.60%	0.60%
2:00 PM	DE	Inflation Rate MoM Final FEB		0.80%	0.70%	0.70%
	GB	Balance of Trade JAN		£-6.2B		£-4.8B
2:00 PM	GB	Manufacturing Production YoY JAN		-2.50%	-3.60%	-3.70%
2:00 PM	GB	GDP 3-Month Avg JAN		1%	-2.50%	-2.80%
2:00 PM	GB	Construction Output YoY JAN		-3.90%	-4.80%	-4.80%
2:00 PM	GB	Industrial Production MoM JAN		0.20%	-0.60%	-0.70%
2:00 PM	GB	Industrial Production YoY JAN		-3.30%	-4%	-4%
2:00 PM	GB	Manufacturing Production MoM JAN		0.30%	-0.80%	-1%
2:00 PM	GB	GDP MoM JAN		1.20%	-4.90%	-5.40%
2:00 PM	GB	Goods Trade Balance JAN		£-14.315B	£-12.5B	£-12.2B
2:00 PM	GB	GDP YoY JAN		-6.50%	-10.90%	-11.30%
5:00 PM	EA	Industrial Production YoY JAN		-0.80%	-2.40%	-3%
5:00 PM	EA	Industrial Production MoM JAN		-1.60%	0.20%	0.20%
8:30 PM	US	PPI MoM FEB		1.30%	0.50%	0.30%
8:30 PM	US	Core PPI YoY FEB		2%	2.60%	2.30%
8:30 PM	US	Core PPI MoM FEB		1.20%	0.30%	0.20%
8:30 PM	US	PPI YoY FEB		1.70%	2.70%	2.20%
9:00 PM	GB	NIESR Monthly GDP Tracker FEB		-2.50%		-3.20%
10:00 PM	US	Michigan Current Conditions Prel MAR		86.2	88.3	87
10:00 PM	US	Michigan Consumer Sentiment Prel MAR		76.8	78.5	78
10:00 PM	US	Michigan Inflation Expectations Prel MAR		3.30%		3.40%
10:00 PM	US	Michigan Consumer Expectations Prel MAR		70.7	74	75
10:00 PM	US	Michigan 5 Year Inflation Expectations Prel MAR		2.70%		2.70%
	CN	FDI (YTD) YoY FEB		4.60%		4.20%
	CN	Vehicle Sales YoY FEB		30%		14%

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